B.R.A.I.N. Biotechnology Research and Information Network AG

Ordinary Annual General Meeting on 10 March 2021



Represented Votes and Voting Results

At the Ordinary Annual General Meeting of BRAIN AG's share capital, accounting for 19,861,360.00 Euros, divided into 19,861,360 registered no-par value shares, 13,535,268 shares were represented (including postal voting votes) with an equal number of votes at the time of the voting.

The following resolutions, proposed by the Executive Board and / or the Supervisory Board and published in the Bundesanzeiger (German Federal Gazette) on 27 January 2021, were passed.

| Item | | Valid vote casts | % of total share capital | Yes-votes | Yes-votes % | No-Votes | No-Votes % | |
|------|---|---------------------|--------------------------|------------|-------------|-----------|------------|----------|
| 2 | Resolution concerning discharging the Management Board for the fiscal year from 1 October 2019 to 30 September 2020 | 12,234,930 | 61,60 | 12,222,306 | 99,90 | 12.624 | 0,10 | approved |
| 3 | Resolution concerning discharging the Supervisory Board for the fiscal year from 1 October 2019 to 30 September 2020 | 11,367,594 | 57,23 | 10,736,090 | 94,44 | 631,504 | 5,56 | approved |
| 4 | Election of the auditor of the separate financial statements and the auditor of the consolidated financial statements for the fiscal year from 1 October 2020 to 30 September 202 | 11,829,138 | 59,56 | 11,617,295 | 98,21 | 211,843 | 1,79 | approved |
| 5 | Elections to the Supervisory Board | | | | | | | |
| 5a | Dr. Anna Carina Eichhorn | 13,503,903 | 67,99 | 12,792,605 | 94,73 | 711,298 | 5,27 | approved |
| 5b | Prof. DrIng. Wiltrud Treffenfeldt | 12,170,250 | 61,28 | 12,162,565 | 99,94 | 7,685 | 0,06 | approved |
| 5c | Stephen Catling | 12,205,090 | 61,45 | 12,198,416 | 99,95 | 6,674 | 0,05 | approved |
| 6 | Resolution on the granting of a new authorization to issue convertible bonds and/or bonds with warrants with the option to exclude subscription rights, on the cancellation of Conditional Capital 2015 / I and the creation of new Conditional Capital | 13,505,974 | 68,00 | 11,487,571 | 85,06 | 2,018,403 | 14,94 | approved |

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| | 2021 / I, and on the amendment to the bylaws required for this purpose | | | | | | | |
|------|--|------------------|--------------------------|------------|-------------|-----------|------------|----------|
| Item | | Valid vote casts | % of total share capital | Yes-votes | Yes-votes % | No-Votes | No-Votes % | |
| 7 | Resolution concerning cancellation of Authorized Capital 2018 / I, the creation of a new Authorized Capital 2021 / I against cash and/or non-cash capital contributions with the authorization to exclude subscription rights as well as the related requisite bylaw amendment | 13,502,271 | 67,98 | 10,285,953 | 76,18 | 3,216,318 | 23,82 | approved |
| 8 | Resolution concerning the approval of the compensation scheme for the members of the Management Board | 13,496,800 | 67,96 | 10,196,667 | 75,55 | 3,300,133 | 24,45 | approved |
| 9 | Resolution on the adjustment of the regulations on the compensation of the Supervisory Board and corresponding amendment of Section 14 (1) of the Company's bylaws, as well as on the compensation of the Supervisory Board | 11,483,442 | 57,82 | 11,446,986 | 99,68 | 36,456 | 0,32 | approved |
| 10 | Resolution on the modification of the Company's name and on the amendment of Article 1 (1) of the bylaws | 12,741,069 | 64,15 | 11,431,282 | 89,72 | 1,309,787 | 10,28 | approved |
| 11 | Resolution on an amendment to Section 18 of the bylaws (participation in the Shareholders' General Meeting) | 13,489.566 | 67,92 | 10,528,729 | 78,05 | 2,960,837 | 21,95 | approved |